

*Planning*

*Managing*

*Growing*

*Transitioning*

**NRLA'S  
BUSINESS ADVISORY  
SERVICE**

**HELPING YOU  
NAVIGATE  
YOUR  
BUSINESS**

**ENSURE YOU'RE MAKING THE RIGHT DECISIONS AT  
EVERY STAGE OF BUSINESS DEVELOPMENT.**

**NRLA'S BUSINESS ADVISORY SERVICE WITH CONIFER HILL ADVISORS**

**See some of the services in the various stages of business that Conifer Hill Advisors has to offer:**

**PLANNING:**

- *Entity Selection*
- *Business Plan Development*
- *Project Management*
- *IT Planning*
- *Capital Expenditures*
- *Lender Relationships*

**MANAGING:**

- *Budgeting & Forecasting*
- *Financial Reporting*
- *Process Improvement*
- *Tax Planning*
- *Employee Benefit Planning*
- *Operational Reviews*

**GROWING:**

- *Banking & Financing Needs*
- *Technology Management*
- *Back Office Outsourcing*
- *Talent Management, Retention & Reward*
- *Capital Optimization*

**TRANSITIONING:**

- *Mergers & Acquisitions*
- *Succession Planning*
- *Financial Planning*
- *Retirement Cash Flow Planning*
- *And more!*

**Contact [memberprograms@nrla.org](mailto:memberprograms@nrla.org) for more information.**

Learn more at [nrla.org/conifer-hill](http://nrla.org/conifer-hill)

NRLA's Business Advisory Service is powered by:



800-292-6752  
[nrla.org](http://nrla.org)

