

A BRIGHTER FUTURE AT THEIR FINGERTIPS

Easy account management through Transamerica's mobile app

The path to a brighter retirement should be easy for plan participants to navigate. That's why we're always constantly enhancing the digital experience. Through our updated Transamerica Retirement app, participants have new ways to quickly and easily manage their account anywhere, any time, on any device.

From checking their account balance to updating their contribution rate, the app experience is convenient and secure:



Current features

- Simple to download and get started
- Account access using the same username and password as the participant website
- Adjust contribution rate
- View *Your Retirement Outlook*[®], which shows the likelihood of meeting their income goals in retirement

Coming soon

- Request distributions and loans
- Manage investments and select investment services available in their plan
- Review and update beneficiaries at any time

To keep participants informed about new app updates and features, we've also added a "Welcome" screen that provides "How To" navigation tips.

SECURITY FIRST (AND SECOND AND THIRD)

For added security, participants can enable facial recognition or fingerprint ID to access their account. Once logged in, they can review any of their Transamerica products and make necessary changes to ensure they're always aligned with their short- and long-term financial goals.

ACCOUNT MANAGEMENT ANYTIME, ANYWHERE

To help empower participants in managing their account, they can initiate transactions through the app as well as view and update their beneficiaries. These capabilities will help participants take swift action as life events dictate and keep them in control throughout their retirement journey.

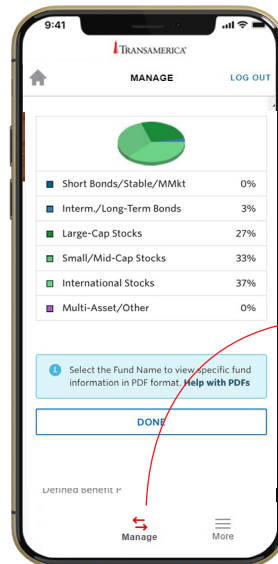
TAKE ADVANTAGE OF PLAN FEATURES AND BENEFITS

Participants will soon be able to actively manage their investment strategy by initiating fund transfers and taking advantage of investment services such as *Managed Advice*® and *PortfolioXpress*®.*

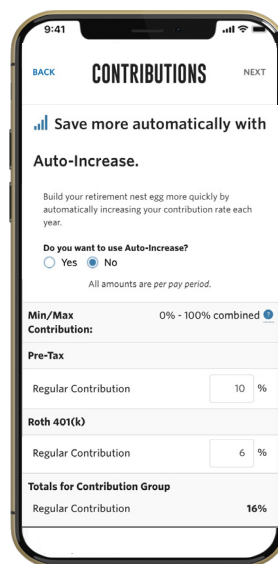
A BRIGHT FUTURE

In addition to improving the app's functionality, future enhancements will include convenient links to facilitate app reviews and provide feedback. As part of our commitment to providing the highest-quality service, Transamerica's development team will provide personal outreach and offer one-on-one support to users who have difficulty with the app.

As we improve the mobile experience and make it easier for plan participants to manage their retirement account, we will continue to promote ongoing enhancements and communicate the latest updates to plan sponsors and participants as soon as they become available.



Click "Manage" at the bottom of the screen



Images are examples only and do not reflect the experience of any particular user.

Want more info?



CALL
800-755-5801



VISIT
Transamerica.com/retirement/digital-experience

*Investment services available to participants are at the discretion of the Plan Sponsor.

Important: The projections or other information generated by the engine (which produces Your Retirement Outlook®) regarding the likelihood of various investment outcomes are hypothetical, do not reflect actual investment results, and are not guarantees of future results. Results derived from the tool may vary with each use and over time.

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